

Yuba County Economic Forecast

Yuba County, together with neighboring Sutter County, constitute the Yuba City Metropolitan Statistical Area.

The 2000 Census data records Yuba County's population at 60,200, an increase over 1990 census data of 2,000 residents or a little over 3 percent. The largest city within the county, Marysville, is also the county seat and one of California's historic cities dating back to the Gold Rush era. Commercial, agricultural, recreational, educational and industrial activities for the Yuba- Sutter area center around Marysville and at present, 20 percent of all county residents reside there. The population in Yuba County is projected to reach 68,250 by the year 2010, an increase of 11 percent.

Traditionally, agricultural counties like Yuba have higher unemployment rates due in part to the seasonal variations in employment. Yuba County's unemployment rate declined four of the last five years. The 2001 annual average unemployment rate was 11.8 percent, a 2.3 percentage point drop since 1996. The state's rate for the 2001 was 5.2 percent.

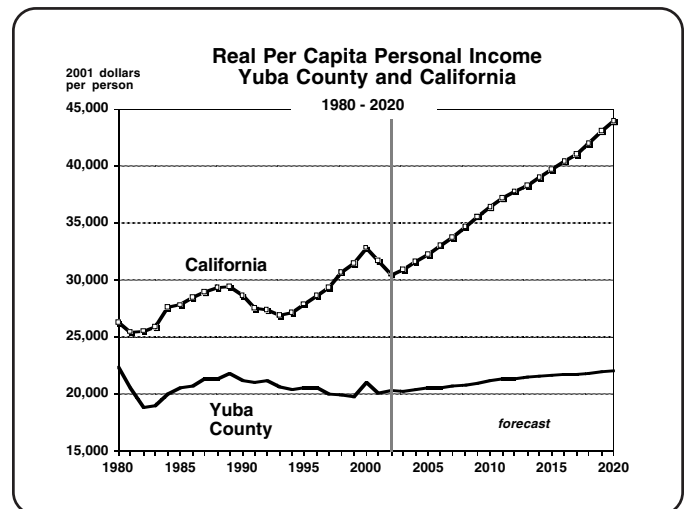
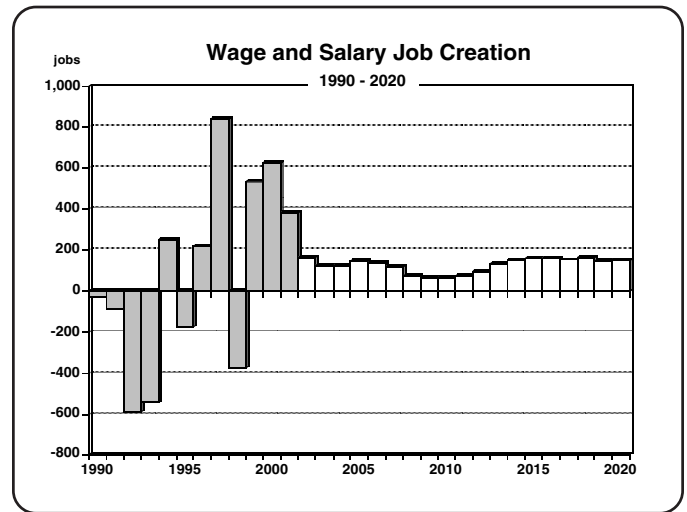
Government, the largest industry in Yuba County, accounts for over 36 percent of total employment, with most of the current jobs in local government. Beale Air Force Base, which covers nearly 23,000 acres in the county, accounts for a majority of the civilian federal government employment. The government sector is expected to create 430 jobs over the next 5 years.

Services, another significant industry, accounts for 18 percent of total employment. Within services, 38 percent of the jobs are in health services. Current industry projections indicate services will add nearly 600 jobs between 2002 and 2007, an increase of 17 percent.

Much of the land in Yuba County is devoted to agriculture, which accounts for 9.6 percent of all employment. A variety of crops are produced including rice, peaches, walnuts, and prunes. Cattle is also a leading commodity. Retail trade accounts for another 13 percent of the county's employment, with a majority of the jobs in restaurants and food stores. Retail trade is projected to add 200 jobs during the next 5 years.

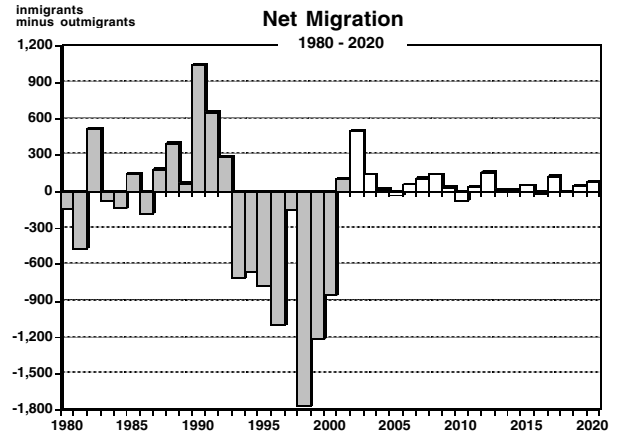
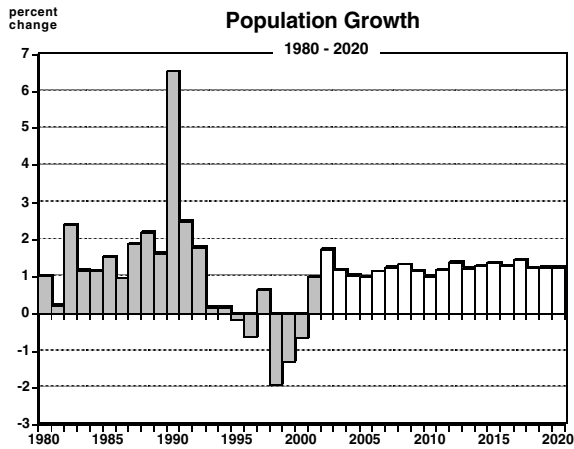
Forecast Highlights

- Non-farm job growth rises 0.63 percent per year over the next 5 years. The principal sector of growth oc-



curs in services. The government sector is forecast to increase jobs at an average annual rate of 1.0 percent between 2002 and 2007.

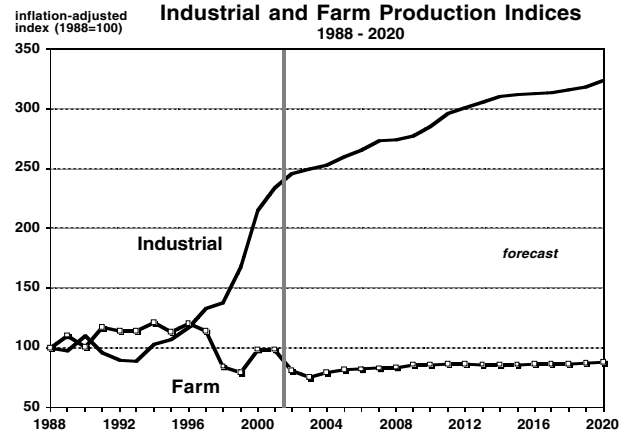
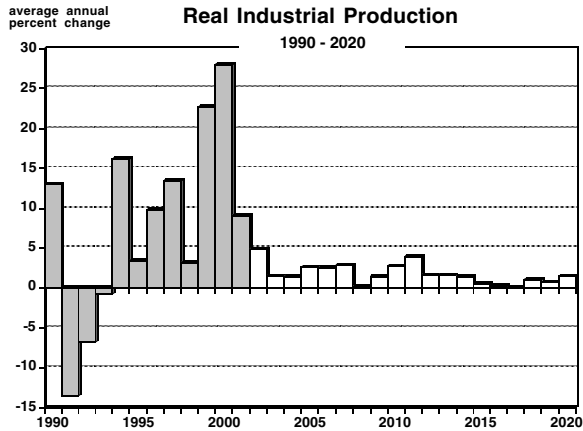
- Inflation-adjusted per-capita income increases 0.5 percent per year between 2002 and 2007. Between 1995 and 2000, the growth rate of real per capita income averaged 0.6 percent per year.
- On the strength of greater fertility and slightly positive net in-migration, the growth in population increases to 1.1 percent per year over the next 5 years.



Yuba County Economic Forecast

1995-2001 History, 2002-2020 Forecast

	Population (people)	Net Migration (people)	Registered Vehicles (number)	Households (thousands)	New Homes Permitted (homes)	Retail Sales (millions)	Personal Income (billions)	Real Per Capita Income (dollars)	Farm Crop Value (millions)	Industrial Production (millions)
1995	63,100	-778	50,930	21.2	120	\$264.6	\$1.0	\$20,513	\$149.0	\$328.7
1996	62,700	-1,095	51,016	21.2	118	\$268.4	\$1.1	\$20,658	\$161.5	\$361.1
1997	63,100	-150	47,265	21.2	139	\$264.6	\$1.1	\$20,019	\$159.4	\$410.0
1998	61,900	-1,767	49,359	21.4	153	\$249.8	\$1.1	\$19,959	\$121.1	\$422.9
1999	61,100	-1,213	50,764	21.6	221	\$264.2	\$1.1	\$19,811	\$119.0	\$518.6
2000	60,700	-855	52,860	20.5	84	\$282.1	\$1.2	\$21,104	\$154.8	\$663.7
2001	61,300	103	53,980	20.7	210	\$267.7	\$1.2	\$20,114	\$162.0	\$723.7
2002	62,359	499	55,064	21.0	195	\$266.1	\$1.3	\$20,296	\$138.1	\$758.4
2003	63,099	139	55,651	21.3	180	\$265.5	\$1.4	\$20,274	\$132.3	\$770.0
2004	63,745	17	56,199	21.5	172	\$271.8	\$1.4	\$20,406	\$143.5	\$780.5
2005	64,374	-26	56,621	21.7	169	\$282.7	\$1.5	\$20,545	\$150.9	\$800.7
2006	65,105	59	56,948	21.9	177	\$295.2	\$1.6	\$20,643	\$156.2	\$820.2
2007	65,917	106	57,373	22.1	185	\$309.9	\$1.6	\$20,767	\$162.7	\$843.2
2008	66,793	147	57,762	22.3	192	\$326.3	\$1.7	\$20,883	\$168.2	\$844.8
2009	67,572	34	58,317	22.5	185	\$343.3	\$1.8	\$21,011	\$176.4	\$856.1
2010	68,251	-76	59,124	22.7	174	\$363.3	\$1.9	\$21,202	\$182.6	\$879.5
2011	69,061	38	59,737	22.9	184	\$384.3	\$2.0	\$21,355	\$189.2	\$914.4
2012	70,021	162	60,469	23.1	198	\$402.9	\$2.0	\$21,411	\$194.7	\$929.4
2013	70,875	14	61,394	23.4	187	\$421.1	\$2.1	\$21,502	\$199.0	\$944.5
2014	71,786	15	62,106	23.6	186	\$438.6	\$2.2	\$21,584	\$204.6	\$957.9
2015	72,779	52	62,782	23.8	190	\$456.0	\$2.3	\$21,650	\$210.2	\$962.4
2016	73,724	-12	63,540	24.0	186	\$474.8	\$2.4	\$21,738	\$217.7	\$965.2
2017	74,794	120	64,388	24.2	198	\$491.9	\$2.5	\$21,752	\$224.1	\$966.1
2018	75,715	-5	65,068	24.4	190	\$511.3	\$2.7	\$21,858	\$230.5	\$976.3
2019	76,659	45	65,627	24.6	193	\$532.7	\$2.8	\$21,970	\$238.5	\$983.4
2020	77,618	79	66,112	24.9	198	\$554.0	\$2.9	\$22,060	\$246.6	\$998.1



Total Wage & Salary	Farm	Mining & Construction	Manufacturing	Transportation, Utilities	Wholesale, Retail Trade	Finance, Real Estate	Services	Government
-----employment (jobs)-----								
16,383	2,050	550	1,142	750	2,858	583	2,850	5,500
16,600	2,392	567	1,242	717	2,708	558	3,000	5,317
17,442	2,792	658	1,350	667	2,608	542	3,175	5,550
17,067	1,900	717	1,375	742	2,417	500	3,183	6,133
17,600	2,100	708	1,400	750	2,417	467	3,158	6,500
18,225	2,000	983	1,517	792	2,425	342	3,392	6,675
18,610	1,778	1,222	1,558	677	2,742	365	3,417	6,752
18,777	1,774	1,328	1,591	642	2,668	437	3,510	6,826
18,899	1,794	1,336	1,590	633	2,611	450	3,582	6,903
19,023	1,813	1,331	1,584	628	2,553	457	3,671	6,985
19,164	1,833	1,330	1,589	623	2,490	462	3,773	7,065
19,300	1,856	1,340	1,597	605	2,420	471	3,884	7,127
19,419	1,870	1,339	1,608	596	2,342	482	3,999	7,183
19,495	1,874	1,325	1,610	588	2,256	490	4,115	7,236
19,560	1,883	1,312	1,606	578	2,165	492	4,234	7,290
19,623	1,891	1,306	1,600	567	2,066	492	4,357	7,343
19,696	1,900	1,303	1,591	555	1,962	495	4,481	7,409
19,794	1,909	1,298	1,584	548	1,858	499	4,596	7,502
19,924	1,919	1,294	1,584	544	1,753	498	4,701	7,631
20,074	1,924	1,290	1,583	539	1,650	499	4,799	7,789
20,236	1,927	1,286	1,581	531	1,547	502	4,897	7,963
20,397	1,930	1,282	1,579	524	1,445	504	4,997	8,137
20,551	1,933	1,279	1,574	516	1,346	508	5,097	8,298
20,715	1,938	1,275	1,573	504	1,246	509	5,204	8,465
20,859	1,944	1,266	1,568	490	1,146	509	5,311	8,625
21,008	1,950	1,258	1,565	483	1,045	509	5,416	8,781

